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Hoosiers are Changing: Spot the Trends, See the Signals

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Wednesday, July 20, 2022 Indianapolis, Indiana

What we'll cover

- 1. How many, how much: size and proportion
- 2. Growth in diversity
- 3. Age and mortality
- 4. Workforce
- 5. Housing

Indiana

Became the 19th state in 1816

State Capital: Indianapolis

Largest City: Indianapolis Consolidated (2021 population: 891,342)

Population per Square Mile: 190.0

Square Miles: 35,826.1

Population Estimates by Age, 2021	Number	Indiana Pct. Distribution
Preschool (0 to 4)	408,309	6.0%
School Age (5 to 17)	1,178,697	17.3%
College Age (18 to 24)	658,899	9.7%
Young Adult (25 to 44)	1,752,227	25.7%
Older Adult (45 to 64)	1,693,165	24.9%
Seniors (65 and older)	1,114,688	16.4%
Median Age	38.1	

Sources: U.S. Census Bureau; Indiana Business Research Center

www.stats.indiana.edu/profiles/profiles.asp

Population over Time	Number
Yesterday (2010)	6,484,050
Today (2021)	6,805,985
Tomorrow (2030 projection)*	7,143,795
Percent Change 2010 to Today	5.0%

Household Types	Number	Indiana Pct. Distribution
Households in 2020 (Includes detail not shown below)	2,602,770	100%
Married With Children	475,434	18.3%
Married Without Children	776,716	29.8%
Single Parents	241,496	9.3%
Living Alone	755,193	29.0%

Source: U.S. Census Bureau, American Community Survey 5-year estimates.

Education	Number	Indiana Pct. Distribution
School Enrollment (2021/2022 Total Reported)	1,120,155	100%
Public	1,036,519	92.5%
Adults (25+ in 2020 ACS)	4,466,180	
with High School diploma or higher	89.3%	
with B.A. or higher degree	27.2%	

Sources: Indiana Department of Education; U.S. Census Bureau, American Community Rogers | Indiana University estimates.

		Percent of		
City	2021	State		
Anderson	54,817	0.8%		
Bloomington	79,968	1.2%		
Carmel	100,777	1.5%		
Columbus	50,569	0.7%		
Elkhart	53,949	0.8%		
Evansville	116,486	1.7%		
Fishers	101,171	1.5%		
Fort Wayne	265,974	3.9%		
Gary	68,325	1.0%		
Greenwood	64,918	1.0%		
Hammond	76,984	1.1%		
Indianapolis	882,039	13.0%		
Jeffersonville	50,315	0.7%		
Kokomo	59,691	0.9%		
Lafayette	70,835	1.0%		
Lawrence	49,357	0.7%		
Merrillville	36,524	0.5%		
Mishawaka	51,074	0.8%		
Muncie	65,292	1.0%		
New Albany	37,411	0.5%		
Noblesville	70,926	1.0%		
Plainfield	35,592	0.5%		
Portage	38,192	0.6%		
Richmond	35,817	0.5%		
South Bend	103,353	1.5%		
Terre Haute	58,525	0.9%		
West Lafayette	44,672	0.7%		
Westfield	50,630	0.7%		
Source: U.S. C@nisos 2502@au annual				

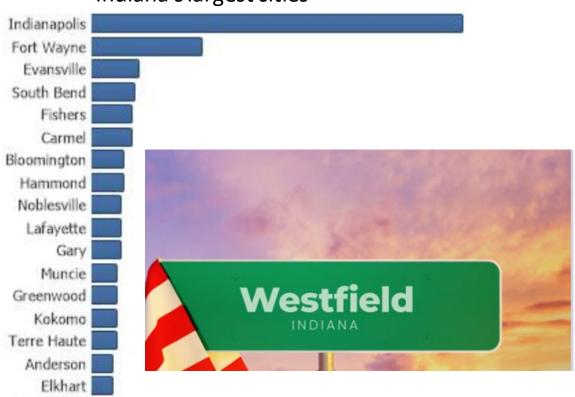
population estimates

Indiana's largest cities

Mishawaka Westfield Columbus Jeffersonville Lawrence

West Lafayette

Portage
New Albany
Merrillville
Richmond
Plainfield

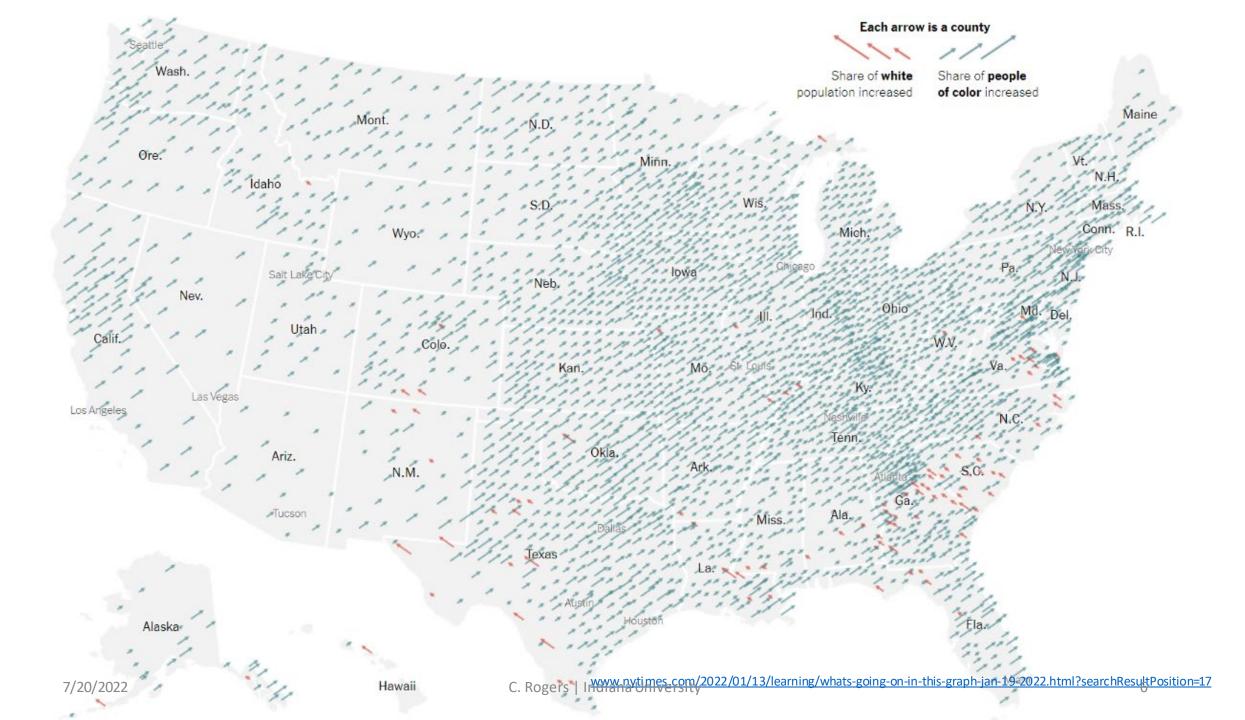


With a 7.7% population increase in 2021, the city of Westfield ranked as Indiana's fastestgrowing place among those with at least 5,000 residents, according to estimates released by the U.S. Census Bureau.

Brain teaser

What percent of skydiving accidents happen to people wearing parachutes?





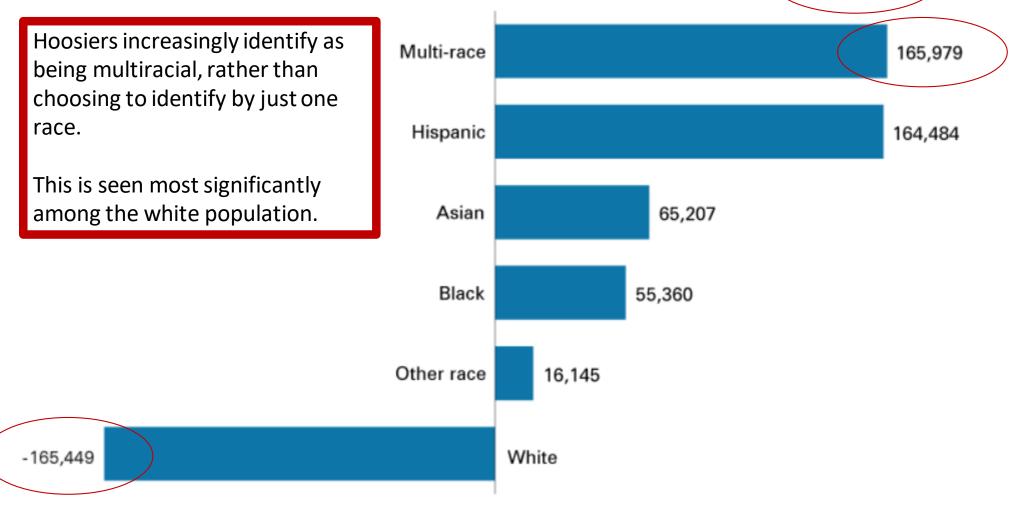
1 in 4 Hoosiers



Identify as a minority

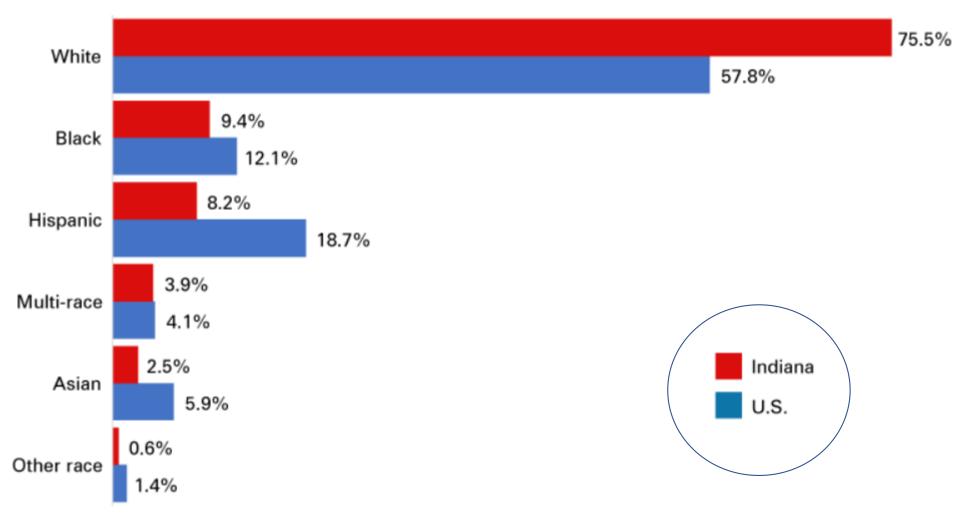
- + Children are increasingly multi-race
- + Indiana continues to grow more diverse, but then Indiana has long been more diverse than we previously understood

Figure 1: Difference in Indiana population by race and ethnic group 2010 to 2020



Source: U.S. Census Bureau





Source: U.S. Census Bureau

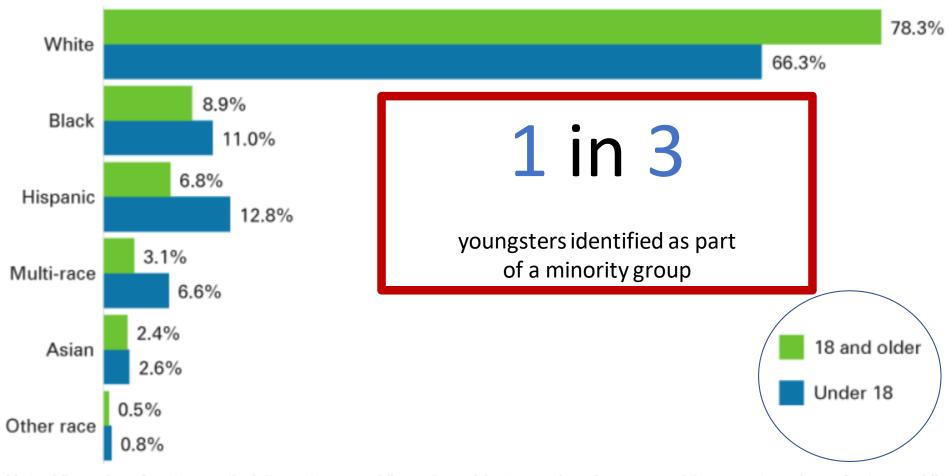
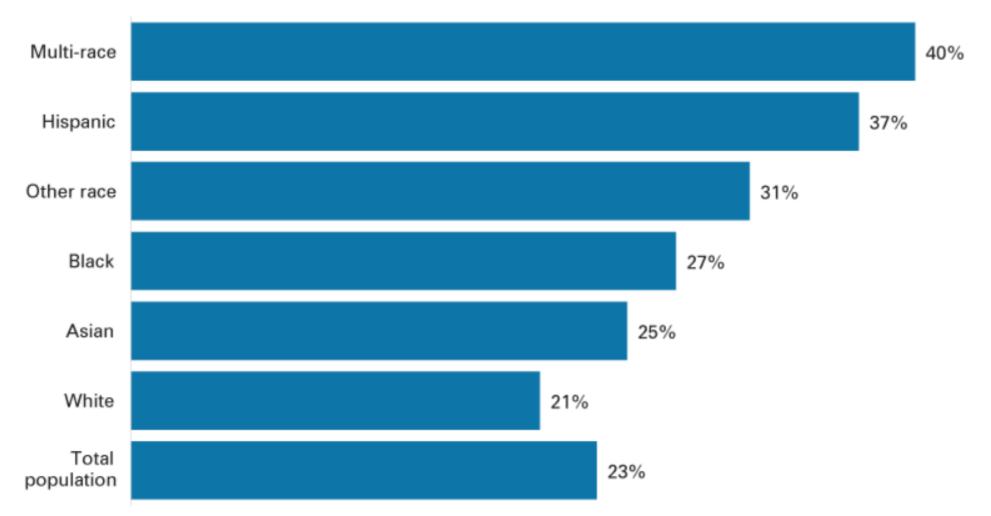


Figure 3: Share of Indiana population in 2020 by race, ethnicity and age group

Source: U.S. Census Bureau

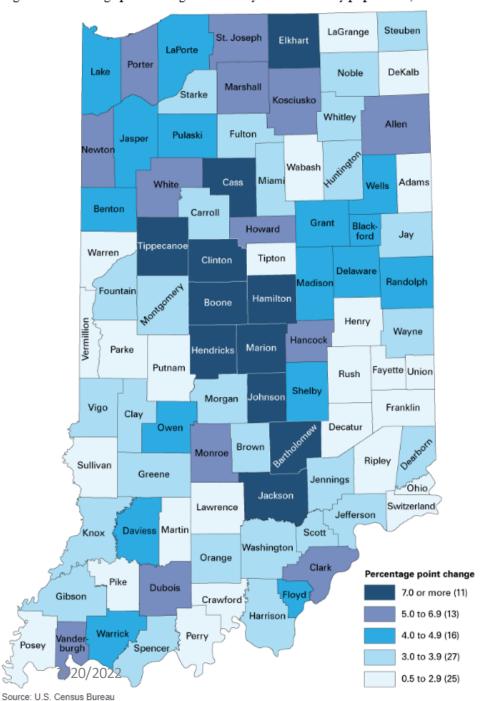
www.ibrc.indiana.edu/ibr/2021/fall/article1.html

Figure 4: Indiana's share of population that is younger than 18 by race and ethnic group, 2020



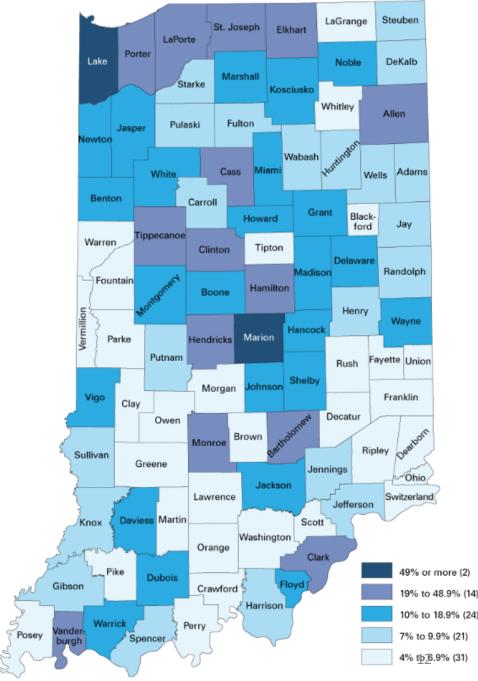
Source: U.S. Census Bureau

Figure 5: Percentage point change in minority share of county population, 2010 to 2020



Dark blue Purple blue Bright blue Light blue Gray blue

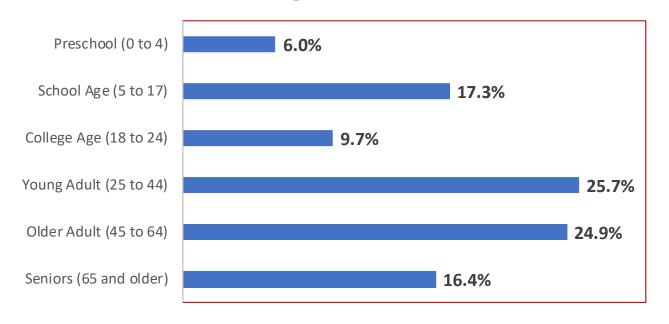
Figure 6: Minority share of total county population, 2020



C. Rogers | Indiana University

Source: U.S. Census Bureau

Indiana's Age Profile in 2021

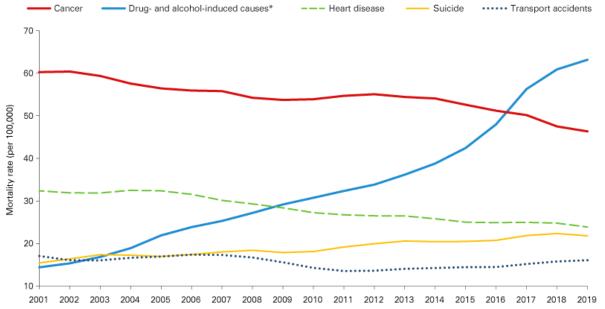


23 % Children 77% Adults

And 25% of those adults and 65 and older hmmm

Death is rearing its ugly head

Figure 5: Mortality rates by leading causes of death for Indiana population ages 25 to 54, threeyear moving average

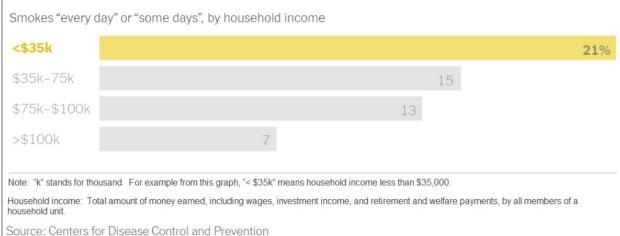


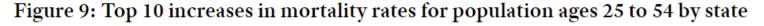
Note: Mortality rates represent the number of deaths per 100,000 residents and are age-adjusted.

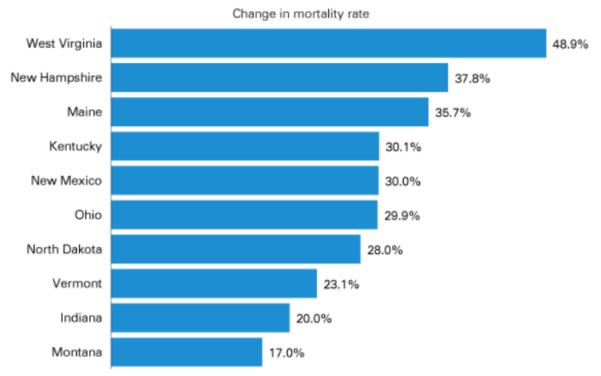
Source: National Center for Health Statistics, CDC Wonder database

*Does not include drug- and alcohol-induced suicides

And for some nuance:

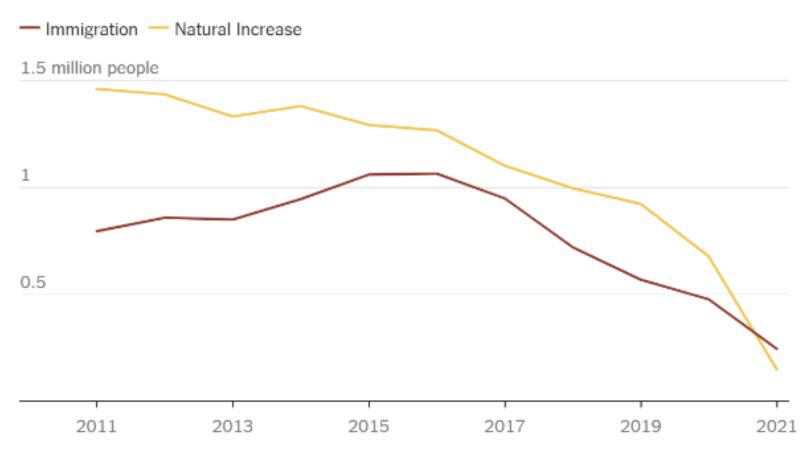






Note: Change is calculated using the 2001 three-year average and the 2019 three-year average. Mortality rates are Source: National Center for Health Statistics, CDC Wonder database

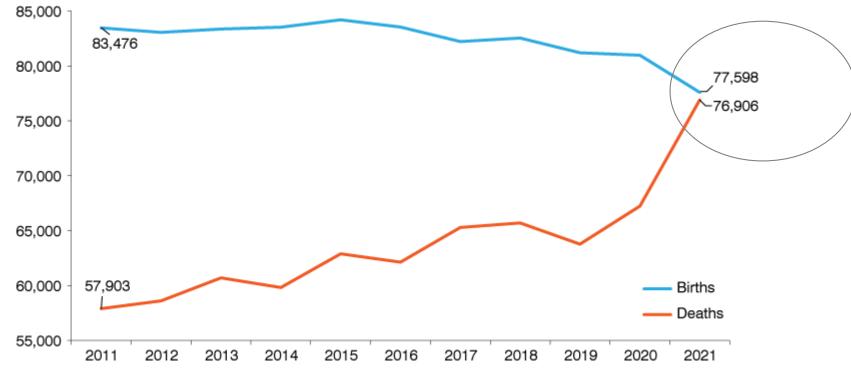
Annual Change in Population by Category



Notes: Immigration equals international in-migration minus out-migration. Natural increase equals births minus deaths.

Source: U.S. Census Bureau, Population Estimates Program • By The New York Times





www.incontext.indiana.edu/2022/may-jun/article2.asp

Workforce Indicators

What is this dashboard for Indiana telling us?

3,181,700

Total Non-Farm Jobs (SA)



Indiana saw a monthly increase of 8,600 jobs

See more »

2.2

Unemployment Rate (SA)



monthly data remain unchanged for Indiana
See more »

7,345

Unemployment Insurance Initial Claims



Indiana saw a weekly increase of 2,431 claimants
See more »

7,545

Business Establishments (annual change)



Indiana saw a quarterly increase
See more »

100,469

New Job Postings (SA)



2,759,300

Private Sector Jobs (SA)



Indiana saw a monthly increase of 5,300 jobs
See more »

0.3%

Employment (SA) Monthly Change



Indiana saw a monthly increase See more »

\$10,787

Exports (millions of dollars)



Indiana saw a quarterly increase of \$199 million dollars See more »

4.4%

Business Establishments (annual percent change)



Indiana saw a quarterly increase
See more »

543,900

Manufacturing Jobs (SA)



Indiana saw a monthly increase of 2,400 jobs
See more »

62.9%

Labor Force Participation Rate (SA)



Indiana saw a monthly increase of 0.30% percent See more »

2,806

Residential Building Permits



Indiana saw a monthly increase of 841 permits
See more »

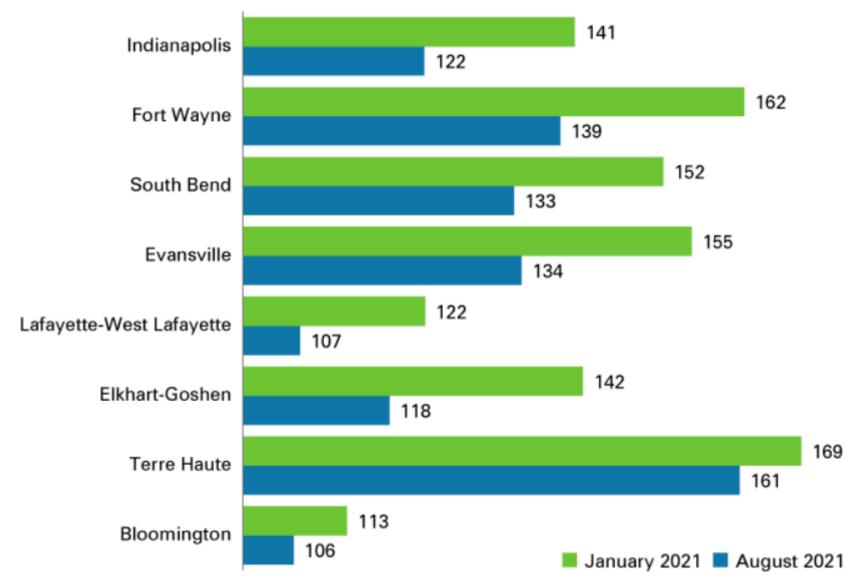
246,291

Job Postings (SA)



Indiana saw a monthly increase of 14,434 postings
See more »

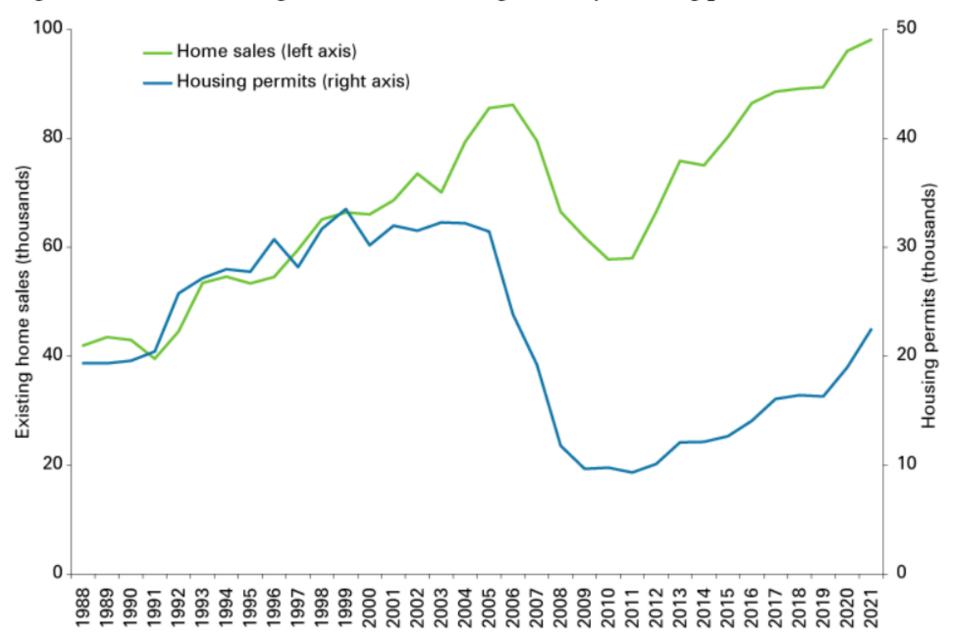
Figure 2: Homeownership affordability index



Note: An index value of 100 or higher indicates that homeownership is affordable for a median-income household. This chart is sorted by overall population size.

Source: Federal Reserve Bank of Atlanta, <u>Home Ownership Affordability Monitor</u>

Figure 3: Indiana existing home sales and single-family building permits



Note: The IBRC estimated the values for 2021 based on data for the first three quarters of the year. Source: U.S. Census Bureau, Moody's Economy.com and the Indiana Association of Realtors

Okay, data drives people crazy sometimes

- Where do I find it?
- How do I know it is right? (credibility matters)
- There's too much. Help!
- Where do I get help?

IBRC: <u>ibrc@iu.edu</u>

SDC: <u>kspringer@library.in.gov</u>

DWD Regional analysts – see next slide!

Economic Region Analysts

The regional analysts provide labor market analysis and more for each Economic Growth Region in the state.

Follow the links to learn more about each region—including its demographics, economy, major industries, occupations and employers, and links to regional resources—and to contact the analysts for more information.

REGION 1

Kathy Jaworski



REGION 2

Kathy Jaworski







REGION 3

Alex Corn





REGION 4

Cassie Janes





REGION 5

Mike Petro





REGION 6

Alex Corn





REGION 7

Kim Stevenson





REGION 8

Cassie Janes





REGION 9

Jillian Gregory





REGION 10

Jillian Gregory





REGION 11

Kim Stevenson





REGION 12



Choose a different region ▼



EGR 2 consists of Elkhart, Fulton, Kosciusko, Marshall and St. Joseph counties.

Economic Growth Region 2 Analysis

The St. Joseph River is a prominent feature of this north-central region of Indiana.

It was here that the explorer LaSalle, with Native Americans to guide him, portaged from the meandering Kankakee to the St. Joseph. Miami and Potawatomi peoples, among them Chief Menominee, called this region home long before white settlers forced them out. Today, thriving Amish and Mennonite farms dot the landscape, and the Amish Country towns of Shipshewana and Nappanee draw shoppers for handmade goods and food.

Legendary coach Knute Rockne, "the Four Horsemen," and the "Gipper" of the University of Notre Dame are synonymous with college football. Warsaw is known as "the orthopedics capital of the world," while Elkhart's recreational vehicle industry is regarded as a bellwether of the U.S. economy.

Manufacturing and health care and social assistance are the region's major industries, and assemblers and laborers are the largest occupational groups. The region's educational institutions include the University of Notre Dame, Indiana University-South Bend, Holy Cross College, Saint Mary's College, Goshen College, Ivy Tech and Bethel University.

Recent Analysis



Labor Market



Industry Sector

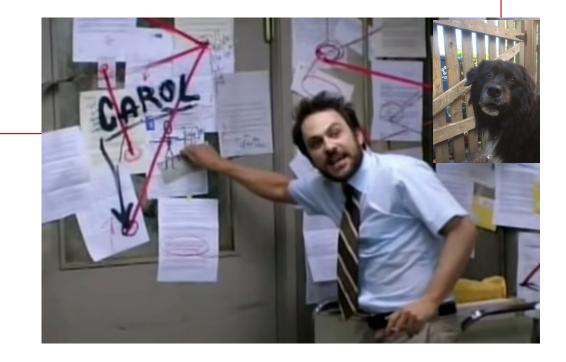


Occupational



Miscellany

 IPA: Data Sources Portal www.stats.indiana.edu/philanthropy/



- Minding the Gap
 https://www.gapminder.org/dollar-street?countries=us
- My email: rogersc@iu.edu