



# Membership Application

Name of Organization \_\_\_\_\_ Date \_\_\_\_\_

Mailing Address \_\_\_\_\_

Telephone \_\_\_\_\_ Website \_\_\_\_\_

Primary Contact \_\_\_\_\_

Title \_\_\_\_\_ Email \_\_\_\_\_

## MEMBER DUES

Dues are based on annual philanthropic giving, unless you are a student or professional philanthropic advisor. Use the information included with this application to determine your dues amount below.

Membership Dues Amount:	\$ _____
Leadership Circle Contribution:	\$ _____
Total Payment:	\$ _____

## ABOUT LEADERSHIP CIRCLE

Leadership Circle consists of generous members who make contributions to IPA above their dues. Each gift helps IPA create enhanced networking, education, and advocacy opportunities for its membership. IPA also accepts tax-deductible contributions from individuals associated with members—IPA is a 501(c)(3) public charity. Learn more: [inphilanthropy.org/leadership-circle](http://inphilanthropy.org/leadership-circle).

## SUBMIT APPLICATION

Email your completed application and profile to: [membership@inphilanthropy.org](mailto:membership@inphilanthropy.org)

## METHOD OF PAYMENT

Check | mail check with application to:

Indiana Philanthropy Alliance  
115 W. Washington St., Ste. 950  
Indianapolis, IN 46204

Pay by phone at: (317) 630-5200

## SIGNATURE REQUIRED

\_\_\_\_\_  
Name

\_\_\_\_\_  
Date

By signing, you agree to the membership policies included in this application.

## ORGANIZATION TYPE

- Community Foundation
- Corporate Foundation or Giving Program
- Donor-Advised Fund
- Family Foundation
- Government Agency
- Private Foundation
- Professional Advisor
- Public Foundation
- Regrantor
- Student
- Other: \_\_\_\_\_

LATEST REPORTING YEAR

**ANNUAL GIVING:** \_\_\_\_\_

**TOTAL ASSETS:** \_\_\_\_\_

## STAFF SIZE

- 1 - 5       21 - 50       101 - 500
- 6 - 20       51 - 100       500 +

## GEOGRAPHIC FOCUS AREA

CHECK ALL THAT APPLY

- Indiana
  - Northwest Indiana
  - Northeast Indiana
  - Central Indiana
  - West Central Indiana
  - East Central Indiana
  - Southwest Indiana
  - Southeast Indiana
- National
- International
- Other: \_\_\_\_\_

## MEMBERSHIP INTERESTS

CHECK ALL THAT APPLY

- Advocacy & Public Policy
- Sector Collaboration
- Sector News
- Learning Opportunities
- Networking
- Research
- Other: \_\_\_\_\_

## AREAS OF FOCUS

CHECK ALL THAT APPLY

- Arts & Culture
- Animal Welfare
- Community/Economic Development
- Disaster Relief/Preparedness
- Education: Early Childhood
- Education: Higher Education
- Education: K-12
- Environment
- Equity and Inclusion
- Food Insecurity
- Health
- Housing
- Homelessness
- Populations
- Religion
- Science & Technology
- Sports & Recreation
- Substance Abuse
- Youth Philanthropy
- Workforce Development
- Other: \_\_\_\_\_

Annual dues are based on the amount of philanthropic dollars distributed by organizations in the latest reporting year.\* For public foundations, this amount can be found in Section 1, Line 13 of your most recent 990; for private foundations, this amount can be found in Section 1, Line 25.

*\*For members headquartered outside of Indiana, dues are based on philanthropic giving only within Indiana.*

## MEMBERSHIP DUES

RANGE OF TOTAL ANNUAL PHILANTHROPIC GIVING	ANNUAL DUES
\$199,999 or below	\$500
\$200,000 – \$499,999	\$750
\$500,000 – \$999,999	\$1,250
\$1,000,000 – \$1,499,999	\$2,550
\$1,500,000 – \$1,999,999	\$3,150
\$2,000,000 – \$2,999,999	\$4,450
\$3,000,000 – \$4,999,999	\$6,950
\$5,000,000 – \$6,999,999	\$9,500
\$7,000,000 – \$9,999,999	\$12,650
\$10 million or above	\$15,500

### SPECIALTY CATEGORIES

#### Regranting Organization:

- **(\$400)** Below \$500,000 in annual grantmaking
- **(\$650)** \$500,000 – \$999,999 in annual grantmaking
- **(\$1,300)** \$1 million – \$2 million in annual grantmaking
- **(\$2,550)** Above \$2 million in annual grantmaking

#### Professional Philanthropic Advisor (\$1,000)

#### Government Agency (\$575)

**Student (\$25):** Current students interested in pursuing careers in the philanthropic sector

**Emeritus | Offered to distinguished individuals who are retired grantmakers or former foundation board members**

## CONTACT

Please contact us at [membership@inphilanthropy.org](mailto:membership@inphilanthropy.org) or (317) 630-5200 with questions about eligibility or requests for dues exceptions.

## ELIGIBILITY

Membership is open to individuals and organizations involved in philanthropy: foundations, corporations, donor-advised funds, government agencies, giving circles, professional philanthropic advisors, trust officers, students of philanthropy, and retired staff and board members of philanthropic organizations. IPA retains final discretion on all matters concerning membership approval.

## MEMBERSHIP RENEWAL

Membership is for a 12-month period and will be pro-rated as appropriate. Renewals begin in January, annually. If renewals are not received by April 1, membership will be discontinued.

## PROFESSIONAL PHILANTHROPIC ADVISORS

Membership in IPA indicates commitment to the highest standards of competence and ethical practice, to advance clients' philanthropic goals in accordance with applicable charitable and philanthropic laws and regulations, and to share knowledge and experience to strengthen Indiana philanthropy.

## NON-SOLICITATION POLICY

IPA seeks to create a community of shared inquiry characterized by mutual respect and trust. Our events are meant to foster a free and open exchange of ideas. In keeping with that purpose, all participants are asked to refrain from soliciting funds, business, or job opportunities at our events. All program related materials are provided for information purposes only and may not be used without permission. Attendee contact information may not be added to mailing lists or used for the purposes of solicitation.



## ENGAGE

& advocate across sectors on issues you care about.



## BUILD SKILLS

to increase your leadership impact & effectiveness.



## DISCOVER

new models that expand what we think is possible.



## SHARE IDEAS

& experiences with your professional counterparts.

### ALL-MEMBER CALLS

Stay ahead of the curve with timely briefings from top experts, government officials, and other members leading the charge on topics impacting your work and communities.

### LEARNING EVENTS

Ignite new ideas and advance your skill-set with national and local experts through conferences, workshops, and webinars.

### PEER COMMUNITIES

Find camaraderie by connecting with peers who share your job role or responsibilities. Crowdsource ideas from our vast network in real-time with group emails/listservs.

### SECTOR NEWS

Be informed through the IPA Weekly with distilled, quick-read news delivered to your inbox every Monday.

### ADVOCACY & PUBLIC POLICY

Make your voice heard and secure a legislative environment conducive to Indiana philanthropy with policy guidance, alerts, and enhanced government relationships.

### ISSUE COLLABORATIVES

Improve outcomes by collaborating with cross-sector partners on key issues of importance to communities you support.

### LEADERSHIP DEVELOPMENT

Elevate your role, learn from thought-leaders, and build lasting relationships by joining a learning cohort.

### IPA COMMITTEES

Use your leadership to represent our members' collective voice and bring our mission to life.

### MEMBER DIRECTORY

Form a new partnership by searching local funders who share your giving priorities.

### JOBS BOARD

Attract skilled workers from within our sector with unlimited job postings.

### RESOURCE LIBRARY

Make better decisions with curated resources at your fingertips—like salary reports, sample documents, and toolkits.

### ASK IPA

Get answers to your questions and request custom data reports on giving anywhere in the U.S.

### DISCOUNTS

Save money on a variety of products, including D&O insurance, video conferencing, grants management software, and national publications.

### LEGAL SUPPORT

Clarify complex legal issues through Foundation Legal Help Desk, which connects you to attorneys with expertise in foundation operations.