



Program/Mission Related Investments Deep Dive Day

Wednesday, March 9, 2016

West Market Conference Center (ISTA Building)

150 W. Market St., Indianapolis, IN

AGENDA

(subject to minor changes)

9:30-10:00 am	Registration and Light Breakfast	
10:00-10:15 am	Welcome	
10:15-11:00 am	Understanding Impact Investment Basic Terminology	Rachel McIntosh
11:00 am-12:30 pm	Legal and Accounting Matters/ Putting Policies in Place	Heidi Ludwig Christine Meek
12:30-1:00 pm	Lunch	
1:00-2:15 pm	Program Related Investment Experience Panel	Heidi Ludwig, Facilitator Jennifer Danic Steven A. Gilliland Rich Haddad
2:15-2:30 pm	Break	
2:30-3:30 pm	Diversifying Endowment Assets with Mission Related Investing Panel	Sunjay Goel Joel Moore Gary Jbara/John G. Rogers
3:30-4:00 pm	Wrap up and Adjourn	