

Name of Organization \_\_\_\_\_

Mailing Address \_\_\_\_\_

Telephone \_\_\_\_\_ Website \_\_\_\_\_

Primary Contact \_\_\_\_\_

Title \_\_\_\_\_ Email \_\_\_\_\_

Telephone \_\_\_\_\_ Cell \_\_\_\_\_

*Please use the dues categories on page 2 to determine your IPA member investment.*

### MEMBER TYPE

- Foundation**
  - Community
  - Corporate
  - Private
  - Family
  - Public
- Corporate Giving Program** (corporate social responsibility; community engagement/giving – not a foundation)
- Donor-Advised Fund**
- Government Agency**
- Regranting Organization** (operating on a state or local level; United Ways; hospital, university, or other operating foundation; statewide intermediary)
- Giving Circle**
- Individual** (retired grantmaker, former foundation board member, student of philanthropy)
- Professional Advisor** (individuals or companies serving the field of philanthropy)

### MEMBER DUES

Membership Dues Amount:	\$ _____
Leadership Circle Contribution:	\$ _____
Total Payment:	\$ _____

### ABOUT LEADERSHIP CIRCLE

Thank you for considering Leadership Circle. Leadership Circle is a group of members who give to IPA above their membership investment. Because membership dues provide only 32% of IPA's entire operating budget, these gifts help IPA offer cutting-edge learning, networking, advocacy, and thought-leadership opportunities. Any gift above your minimum dues amount qualifies as a Leadership Circle gift. Learn more at [www.inphilanthropy.org/leadership-circle](http://www.inphilanthropy.org/leadership-circle).

### SUBMIT APPLICATION

Email your application to: [info@inphilanthropy.org](mailto:info@inphilanthropy.org)

### METHOD OF PAYMENT

- Check** | mail check with application to:  
Indiana Philanthropy Alliance  
32 E. Washington St., # 1100, Indianapolis, IN 46204
- Credit Card** | pay by phone at: (317) 630-5200 Ext. 119

### SIGNATURE REQUIRED

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

By signing, you agree to the membership policies included in this application.

# Member Type & Dues Categories

## MEMBER TYPE

## DUES

	DUES	RANGE OF ANNUAL PHILANTHROPIC GIVING IN INDIANA *
<b>FOUNDATION, CORPORATE GIVING PROGRAM, OR DONOR-ADVISED FUND</b>  <i>Private Foundations: refer to Section 1, Line 25 of your most recent 990.</i>  <i>Public Foundations: refer to Section 1, line 13 of your most recent 990.</i>	\$330	\$199,999 or below
	\$550	\$200,000 – \$499,999
	\$1,100	\$500,000 – \$999,999
	\$2,200	\$1,000,000 – \$1,499,999
	\$2,750	\$1,500,000 – \$1,999,999
	\$3,850	\$2,000,000 – \$2,999,999
	\$6,050	\$3,000,000 – \$4,999,999
	\$8,250	\$5,000,000 – \$6,999,999
	\$11,000	\$7,000,000 – \$9,999,999
\$13,750	\$10 million or above	
<b>GOVERNMENT AGENCY</b>	\$500	
<b>REGRANTING ORGANIZATION</b>  <i>Operating on a state or local level (United Way; hospital, university, or other operating foundation; or statewide intermediary)</i>	DUES	RANGE OF ANNUAL GRANTMAKING
	\$330	\$499,999 or less
	\$550	\$500,000 – \$999,999
	\$1,100	\$1 million – \$2 million
\$2,200	\$2 million or more	
<b>GIVING CIRCLE</b>	\$250	
<b>INDIVIDUAL</b>  <i>Retired grantmaker, former foundation board member, or student of philanthropy</i>	\$50	
<b>PROFESSIONAL ADVISOR</b>  <i>Provides services and products to strengthen philanthropy</i>	\$500 for one individual's access to member benefits	
	\$400 each for 2 or 3 individuals from the same firm	
	\$1,500 for 4+ individuals from the same firm	

\* IPA welcomes out-of-state organizations. Please contact our membership department at 317.630.5200 x111 or [info@inphilanthropy.org](mailto:info@inphilanthropy.org) for dues information.

## MEMBERSHIP INTERESTS

CHECK ALL THAT APPLY

- Advocacy & Public Policy
- Sector Collaboration
- Sector News
- Learning Opportunities
- Networking
- Research
- Other: \_\_\_\_\_

## GEOGRAPHIC FUNDING AREA

CHECK ALL THAT APPLY

- Indiana
  - Northwest Indiana
  - Northeast Indiana
  - Central Indiana
  - West Central Indiana
  - East Central Indiana
  - Southwest Indiana
  - Southeast Indiana
- National
- International
- Other: \_\_\_\_\_

## STAFF SIZE RANGE

- 1 - 5
- 6 - 20
- 21 - 50
- 51 - 100
- 101 - 500
- 500 +

## AREAS OF FOCUS

CHECK ALL THAT APPLY

- Arts & Culture
- Animal Welfare
- Community/Economic Development
- Disaster Relief/Preparedness
- Education: Early Childhood
- Education: K-12
- Education: Higher Education
- Environment
- Equity and Inclusion
- Food Insecurity
- Health
- Housing & Homelessness
- Religion
- Science & Technology
- Sports & Recreation
- Substance Abuse
- Youth Philanthropy
- Workforce Development
- Populations: \_\_\_\_\_
- Other: \_\_\_\_\_

## **CRITERIA**

Indiana Philanthropy Alliance (IPA) membership is open to individuals and organizations involved in philanthropy: foundations, corporations, donor-advised funds, government agencies, giving circles, professional philanthropic advisors, trust officers, students of philanthropy, and retired staff and board members of philanthropic organizations.

## **PROFESSIONAL ADVISORS**

Membership in IPA indicates commitment to the highest standards of competence and ethical practice, to advance clients' philanthropic goals in accordance with applicable charitable and philanthropic laws and regulations, and to share knowledge and experience to strengthen Indiana philanthropy.

## **MEMBERSHIP RENEWAL**

Membership is for a 12-month period and will be pro-rated as appropriate. Renewals begin in January, annually. If renewals are not received by June 1, membership will be discontinued.

## **NON-SOLICITATION POLICY**

Indiana Philanthropy Alliance seeks to create a community of shared inquiry characterized by mutual respect and trust. Our events are meant to foster a free and open exchange of ideas. In keeping with that purpose, all participants are asked to refrain from soliciting funds, business, or job opportunities at our events. All program related materials are provided for information purposes only and may not be used without permission. Attendee contact information may not be added to mailing lists or used for the purposes of solicitation.

## **DISCLAIMER**

IPA retains final discretion on all matters concerning membership approval.

## **CONTACT**

Please contact the director of membership at (317) 630-5200 Ext. 111 with questions about membership eligibility or dues.