

**INDIANA PHILANTHROPY ALLIANCE ♦ COUNCIL OF MICHIGAN FOUNDATIONS ♦ PHILANTHROPY OHIO**

*present*

**TRI-STATE COMMUNITY FOUNDATION PARTNERSHIP  
2017 WEBINAR SERIES**

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**Designed for community foundations but all are welcome to participate.**

**Cost: \$35 for Tri-State partnership members  
\$50 for members of other associations**

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**IMPACT INVESTING AND COMMUNITY FOUNDATIONS**

**JANUARY 18 ♦ 1:00-3:00 PM ET**

*Melanie Audette*

Through a variety of thoughtful and creative impact investing approaches, community foundations are leading real change in the communities they serve. Although this work is taking place nationally, the Midwest has taken a lead in helping others visualize the work. Join the Tri-State group and Mission Investors Exchange for a national webinar showcasing Michigan leaders sharing their dynamic stories. Learn what is working why and take away practical tools to start efforts in your community. (Michigan)

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**National Standards**

**FEBRUARY 8 ♦ 1:00-3:00 PM ET**

*Lara Kalwinski, senior counsel, compliance & policy, executive director, national standards, Council on Foundations*

*Christina Gonzalez, national standards manager and legal coordinator, Council on Foundations*

The new process for National Standards is efficient, but there are still opportunities to make it easier. This webinar will share best practices and processes to pass National Standards as seamlessly as possible. (Indiana)

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**WOMEN'S PHILANTHROPY INVESTING IN WOMEN AND GIRLS**

**MARCH 1 ♦ 1:00-2:30 PM ET**

*Meghan Cummings, CFRE, Executive Director, The Women's Fund of the Greater Cincinnati Foundation*

*Dr. Marcia Coné, President, Marcia Coné Consulting*

Explore the full cycle of women-led solutions in philanthropy, from engaging and empowering women donors to making meaningful impact in your community. Consider giving circles and other avenues for building and sustaining powerful relationships with women donors. Learn about gender norms and explore how grantmaking with a gender lens can maximize the social return on all investments in your community. Examine how to apply a gender lens to your grant guidelines and communications with grantees. (Ohio)

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## **Age-Friendly Communities**

**April 12 1:00-3:00 pm ET**

Community Foundations can play a role in helping communities adapt to the needs of their aging populations. Learn how your colleagues have worked to create age-friendly communities. (Indiana)

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## **CHANGING DYNAMICS IN COMMUNITY PHILANTHROPY**

**MAY 10 ♦ 1:00-3:00 PM ET**

*Jason Franklin, W.K. Kellogg community philanthropy chair, Dorothy A. Johnson Center for Philanthropy*  
Donors are giving more money online, engaging in collaborative giving and giving across generations. How can community foundations keep up and flourish amidst these changing dynamics? We will explore the major trends affecting new donor engagement and the various ways community foundations are responding to grow their giving and increase their impact. (Michigan)

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## **COMMUNITY FOUNDATIONS DRIVING HEALTH**

**JUNE 14 ♦ 1:00-3:00 PM ET**

TBA

Learn how community foundations are taking a leading role in addressing serious public health challenges ranging from opiate addiction to infant mortality and more. (Ohio)

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## **REPLICATE THIS! BIG IDEAS TO LEAD CHANGE IN YOUR COMMUNITY**

**JULY 12 ♦ 1:00-3:00 PM ET**

*Randy Maiers, president & ceo, Community Foundation of St. Clair County, TBA*

Have you heard about a community foundation's great work and thought, "I wish we could do that"? Now, community foundation leaders are sharing a roadmap showing you how they used foundation resources and influence to drive community change. Get a play-by-play from the leaders about what they did in their own communities and how you can do the same. (Michigan)

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## **SOCIAL ENTERPRISE TO BUILD COMMUNITY**

**AUGUST 9 ♦ 1:00-3:00 PM ET**

TBA

Hear examples of how investing in social enterprise can create employment for those who faced barriers, provide needed products and services to underserved areas and offer innovative services that contribute to the development of sustainable local economies. (Ohio)

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## **FUND AGREEMENTS**

**SEPTEMBER 13 ♦ 1:00-3:00 PM ET**

Fund agreements are critical legal documents that govern how a community foundation operates. This webinar will cover the key elements of a fund agreement, share ideas for creating fund agreements that work over time and provide guidance on how to change a fund. (Indiana)

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## **IT SECURITY BASICS**

**OCTOBER 11 ♦ 1:00-3:00 PM ET**

Don't wait until a breach of privacy to talk about your community foundation's IT security. This webinar examines the must-haves and must-dos, including the minimum requirements and additional security procedures community foundations should have in place. (Indiana)

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## **TALENT MANAGEMENT**

**NOVEMBER 8 ♦ 1:00-3:00 PM ET**

TBA

Taking a comprehensive and proactive approach to talent management can help you to retain and develop talent, identify gaps, and be best-prepared for staff transitions. Join us for this webinar as we explore considerations when developing organizational succession plans, staff retention plans, and staff development plans to most effectively nurture and support one of your organization's most critical assets. (Ohio)

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## **Spring Impact Investing Institutes with Mission Investors Exchange**

**May 22-24**

In this multi-day intensive institute, learn from Mission Investor Exchange's most seasoned institute facilitators, colleagues from some of the most developed practices in the country and peers who are at a similar point as you in their impact investing practices. Break-out sessions for private and public foundations will get you the specific knowledge you need for your organization, while combined sessions will focus on topics relevant to all participants and include a special focus on collaborative opportunities. A 101 and 201 structure of content will ensure you get the information you need, whether a newcomer or seasoned practitioner. This is a must-attend for anyone looking to take their impact investing activities to new levels, regardless of your starting point.